Industry Focus:
Logistics
German Market
The Logistics Sector in Germany

GERMANY...

▪ ranks #1 in the World Bank’s 2016 Logistics Performance Index report of 160 countries.
▪ is Europe’s logistics giant, with annual revenues of over EUR 235 billion, more than France & UK, combined.
▪ is the world’s 3rd largest exporting nation and 3rd biggest importer of goods.
▪ is a global leader in logistics innovation, technology and services with almost 3 million industry employees in 60,000 companies.
▪ is home to global logistics leaders, such as Deutsche Post World Net ( Nº 1), DHL, DB Schenker and Dachser
German Market
The Logistics Sector in Bavaria

- Bavaria's logistics sector represents sales of **EUR 36 billion**, accounting for around **18%** of total German sales
- It employs over **400,000** people
- Intensive flow of goods: export quota over **50%**
- There are **3** international transport airports in Bavaria (Munich, Nuremberg, Memmingen)
- **137,000** kilometers of road network and excellent transport infrastructure in Bavaria
- Almost all large logistics companies are represented in Bavaria: DHL, UPS, Schenker, Hellmann, Maersk, Hanjin Logistics, ProLogis and Goodman are just a few examples. The global players Dachser and DPD have their headquarters in Bavaria
German Market
Truck Driving Sector in Germany

▪ The number of registered trucks in Germany is 2,801,000.
▪ In Germany there are around 450,000 truckers and almost 50,000 transport companies.
▪ Around 80% of the transport companies are small businesses that employ up to ten workers.
▪ There are drivers who are self-employed even though they only work for one business owner. This is especially popular in the courier, express services and parcel delivery industry.
▪ In heavy goods vehicles, most drivers are permanently employed.
Transport Logistic Show

- Home of the world's leading trade show for logistics, mobility, IT and supply chain management
- Munich, May 9-12, 2017
- [http://www.transportlogistic.de/index-2.html](http://www.transportlogistic.de/index-2.html)
German Market
Links and Partners

Links

Bavarian IT Logistics Cluster
www.it-logistik-bayern.de

CNA e.V. Center for Transportation and Logistics Neuer Adler e.V.
www.c-na.de

Fraunhofer AISEC
www.aisec.fraunhofer.de

Fraunhofer Center for Applied Research on Supply Chain Services (SCS)
www.scs.fraunhofer.de

Logistik-Kompetenz-Zentrum Prien (LKZ)
www.lkzprien.de

Netzwerk Logistik
www.netzwerk-logistik.com

Competence Centre ‘Produktion & Logistik Landshut’
www.haw-landshut.de

Logistics Cluster Swabia
www.logistik-schwaben.de

Logistics cooperation – Nuremberg Metropolitan Region
www.logistikportal-nuernberg.de

Logistik Agentur Oberfranken
www.logistik-oberfranken.de

Logistiknetz Bayerischer Untermain
www.logistik-netz.de

Region Mainfranken GmbH
www.mainfranken.org
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