## **Industry Focus:**

## Logistics





# **German Market The Logistics Sector in Germany**



### **GERMANY...**

- ranks #1 in the World Bank's 2016 Logistics Performance Index report of 160 countries.
- is Europe's logistics giant, with annual revenues of over EUR 235 billion, more than France & UK,
   combined.
- is the world's 3rd largest exporting nation and 3rd biggest importer of goods.
- is a global leader in logistics innovation, technology and services with almost **3 million** industry employees in **60,000** companies.
- is home to global logistics leaders, such as Deutsche Post World Net ( № 1), DHL, DB Schenker
   and Dachser



# **German Market The Logistics Sector in Bavaria**



- Bavaria's logistics sector represents sales of EUR 36 billion, accounting for around 18% of total
   German sales
- It employs over 400,000 people
- Intensive flow of goods: export quota over 50%
- There are 3 international transport airports in Bavaria (Munich, Nuremberg, Memmingen)
- 137,000 kilometers of road network and excellent transport infrastructure in Bavaria
- Almost all large logistics companies are represented in Bavaria: DHL, UPS, Schenker, Hellmann,
   Maersk, Hanjin Logistics, ProLogis and Goodman are just a few examples. The global players

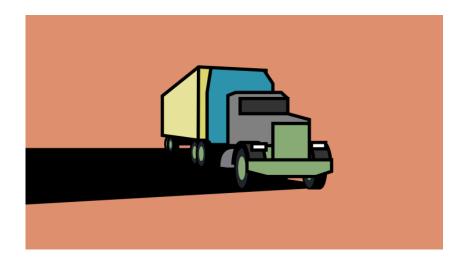
Dachser and DPD have their headquarters in Bavaria



# **German Market Truck Driving Sector in Germany**



- The number of registered trucks in Germany is2,801,000.
- In Germany there are around 450,000 truckers and almost 50,000 transport companies.
- Around 80% of the transport companies are small businesses that employ up to ten workers.



- There are drivers who are self-employed even though they only work for one business owner.
   This is especially popular in the courier, express services and parcel delivery industry.
- In heavy goods vehicles, most drivers are permanently employed.

# **German Market Events**



### **Transport Logistic Show**

- Home of the world's leading trade show for logistics, mobility, IT and supply chain management
- Munich, May 9-12, 2017
- http://www.transportlogistic.de/index-2.html



# **German Market Links and Partners**



Logistics cooperation – Nuremberg Metropolitan

### Links

Bavarian IT Logistics Cluster Landshut'

www.it-logistik-bayern.de Competence Centre 'Produktion & Logistik

Landshut'

www.haw-landshut.de

CNA e.V. Center for Transportation and Logistics Logistics Cluster Swabia Neuer Adler e.V. <u>www.logistik-schwaben.de</u> www.c-na.de

Fraunhofer AISEC Region www.aisec.fraunhofer.de www.logistikportal-nuernberg.de

Fraunhofer Center for Applied Research on
Supply Chain Services (SCS)

www.scs.fraunhofer.de

Logistik Agentur Oberfranken

www.logistik-oberfranken.de

Logistiknetz Bayerischer Untermain Logistik-Kompetenz-Zentrum Prien (LKZ) <u>www.logistik-netz.de</u> www.lkzprien.de

Region Mainfranken GmbH
Netzwerk Logistik
www.netzwerk-logistik.com
Region Mainfranken GmbH
www.mainfranken.org

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