

Industry Focus:

Logistics



invest
in
bavaria

German Market

The Logistics Sector in Germany

GERMANY...

- ranks **#1** in the World Bank's 2016 Logistics Performance Index report of 160 countries.
- is Europe's logistics giant, with annual revenues of over **EUR 235 billion**, more than France & UK, combined.
- is the world's **3rd largest** exporting nation and **3rd biggest** importer of goods.
- is a global leader in logistics innovation, technology and services with almost **3 million** industry employees in **60,000** companies.
- is home to global logistics leaders, such as Deutsche Post World Net (N° 1), DHL, DB Schenker and Dachser



German Market

The Logistics Sector in Bavaria



- Bavaria's logistics sector represents sales of **EUR 36 billion**, accounting for around **18%** of total German sales
- It employs over **400,000** people
- Intensive flow of goods: export quota over **50%**
- There are **3** international transport airports in Bavaria (Munich, Nuremberg, Memmingen)
- **137,000** kilometers of road network and excellent transport infrastructure in Bavaria
- Almost all large logistics companies are represented in Bavaria: DHL, UPS, Schenker, Hellmann, Maersk, Hanjin Logistics, ProLogis and Goodman are just a few examples. The global players Dachser and DPD have their headquarters in Bavaria



German Market

Truck Driving Sector in Germany

- The number of registered trucks in Germany is **2,801,000**.
- In Germany there are around **450,000** truckers and almost **50,000** transport companies.
- Around **80%** of the transport companies are small businesses that employ up to ten workers.
- There are drivers who are **self-employed** even though they only work for one business owner. This is especially popular in the courier, express services and parcel delivery industry.
- In heavy goods vehicles, most drivers are **permanently employed**.



German Market Events



Transport Logistic Show

- Home of the world's leading trade show for logistics, mobility, IT and supply chain management
- Munich, May 9-12, 2017
- <http://www.transportlogistic.de/index-2.html>



German Market Links and Partners



Links

Bavarian IT Logistics Cluster
www.it-logistik-bayern.de

CNA e.V. Center for Transportation and Logistics
Neuer Adler e.V.
www.c-na.de

Fraunhofer AISEC
www.aisec.fraunhofer.de

Fraunhofer Center for Applied Research on
Supply Chain Services (SCS)
www.scs.fraunhofer.de

Logistik-Kompetenz-Zentrum Prien (LKZ)
www.lkzprien.de

Netzwerk Logistik
www.netzwerk-logistik.com

Competence Centre 'Produktion & Logistik
Landshut'
www.haw-landshut.de

Logistics Cluster Swabia
www.logistik-schwaben.de

Logistics cooperation – Nuremberg Metropolitan
Region
www.logistikportal-nuernberg.de

Logistik Agentur Oberfranken
www.logistik-oberfranken.de

Logistiknetz Bayerischer Untermain
www.logistik-netz.de

Region Mainfranken GmbH
www.mainfranken.org

Further Support

Your Contact in the US (Westcoast)

Antonia Zierer
Executive Director

Bavarian U.S. Offices for Economic Development, LLC
388 Market Street, Suite 1050
San Francisco, CA 94111
T: +1 415-362-1001
E: azierer@bavaria.org



Exclusion of liability

This site description was compiled with the utmost diligence. Notwithstanding this, Invest in Bavaria assumes no liability for its contents being accurate, up-to-date or comprehensive. This description is supplied to companies inquiring on a free-of-charge basis. Its being reproduced and electronically distributed within the company for the purposes of facilitating site selection processes is permitted.

Notification of copyright

This description enjoys the protection of copyright laws. Any reproduction, dissemination and public-use reporting of all or parts of its contents which go beyond the above mentioned bounds of utilization require the express and prior consent by Invest in Bavaria. As a general rule, this consent will only be provided under the condition that the further use of this description will not be associated with the earning of profits. In all cases, any such further use is permitted only with the detailing, in a clear and unequivocal way, of its source.